

Publication of Issue Price of 9.625% Senior Notes due 2027 Pursuant to Treas. Reg. §1.1273-2(f)(9)

Generación Mediterránea S.A. and Central Térmica Roca S.A. (the “Issuers”) are publishing this notice, pursuant to the requirements of Treas. Reg. §1.1273-2(f)(9) (the “Regulation”), with respect to the exchange offer (the “Exchange Offer”), which was completed on December 1, 2021. Pursuant to the Exchange Offer, participating investors exchanged certain notes or loans for 9.625% Senior Notes due 2027 (the “Notes”) issued by the Issuers. The Regulation requires the issuer of a debt instrument to determine whether the debt instrument is “publicly traded” as provided by the Regulation and, if so, the fair market value of the debt instrument. The Regulation also requires an issuer who has determined that a debt instrument is “publicly traded” as provided by the Regulation to make that determination as well as the fair market value of the debt instrument, which can be stated as its “issue price,” available to holders in a commercially reasonable fashion, including by electronic publication, within 90 days of the date of issue of the debt instrument.

Therefore, pursuant to the requirements of the Regulation, the Issuers hereby notify the holders of the Notes that the Issuers have determined that the Notes are “publicly traded” as provided by the Regulation and the issue price of the Notes was 82.0% of their principal amount.

As provided by the Regulation, the Issuers’ determination is binding upon all holders of the Notes unless the holder explicitly discloses, in accordance with the requirements of the Regulation, that its determination is different from the Issuers’ determination on the holder’s timely filed federal income tax return for the taxable year that includes its acquisition date of the Notes.

This notice is only intended to fulfill the Issuers’ notification obligation under the Regulation and does not constitute tax advice. The Issuers advise each holder of Notes to obtain professional tax advice to determine the implications of this notification on the determination of the holder’s income tax liabilities.

February 18th, 2022